

1 Headships

The post of Head of Department, Deputy Head and Acting Head of Department should be located within the Headships level 1 Post as shown below.



1.1 Creating a Head of Department/Acting Head Post

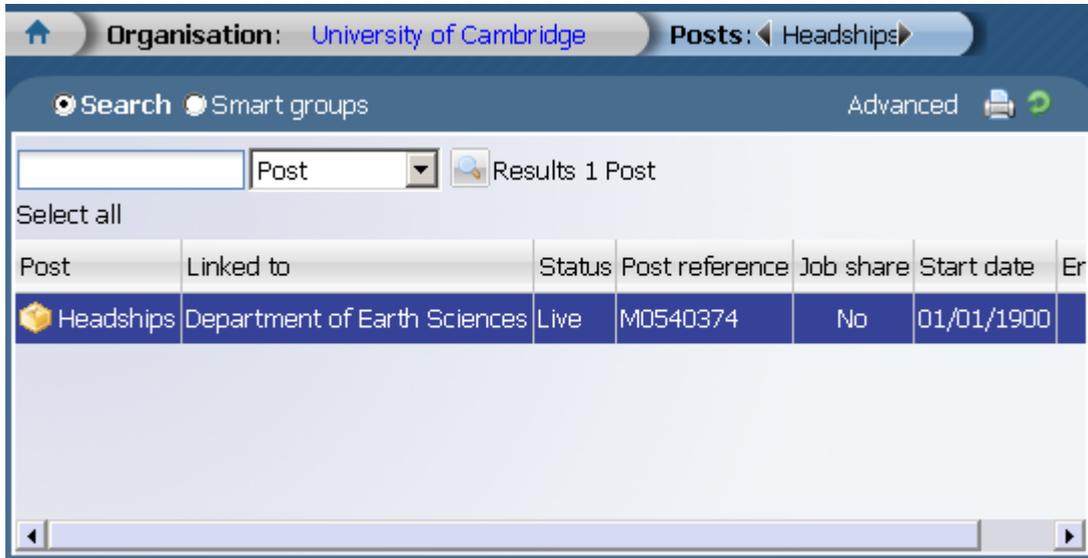
1. With the University of Cambridge selected, click on Organisation explorer.
2. Search for the Department within which you wish to create the new post. Locate the Headships level 1 post and expand this by clicking on the expand icon



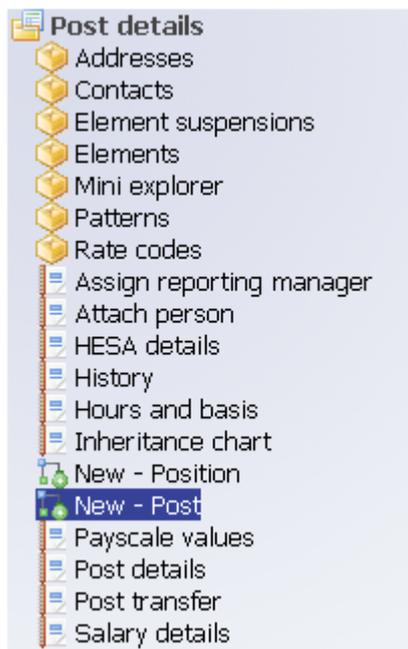
3. Check that the required Headship, Deputy Head, or Acting Head post does not already exist.



4. Where a new post is required, select the Headships level 1 post. The post will be displayed in the top left object pane.



5. Click the Create Post option in the Action Pane.



6. Enter the correct effective date for the start date of the post. Trent opens the Create linked item page in the display pane.

7. Enter the name for the new Post

New - Post:

Name

Quantity

8. Click the button on the Create linked item page to save your changes. A confirmation message will appear

Changes have been saved.
Please enter more details and press save to add another.

New - Post:

Name

Quantity

Trent adds the new Post to the Organisation structure. Select Mini Explorer to view.

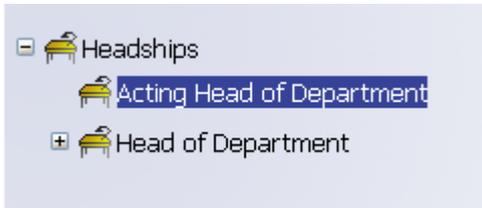
Expand/Collapse folders

- Post details
 - Addresses
 - Contacts
 - Element suspensions
 - Elements
 - Mini explorer
 - Patterns
 - Rate codes

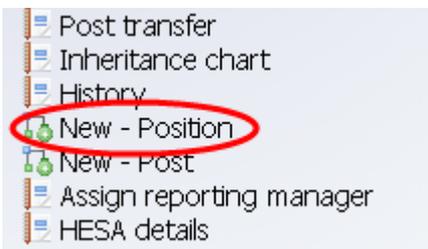
- Headships
 - Acting Head of Department
 - Head of Department

1.2 Creating a new position

1. Select the newly created post



2. Click the New - Position option in the Action Pane
Enter the correct effective date for the start date of the position.
Trent opens the Create linked item page in the display pane



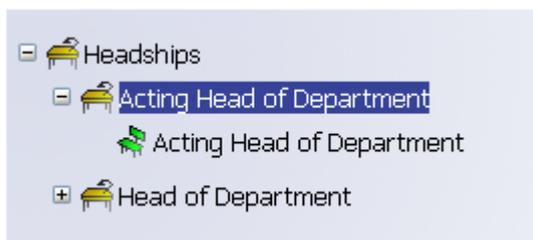
3. Enter the name for the position

New - Position:

Name

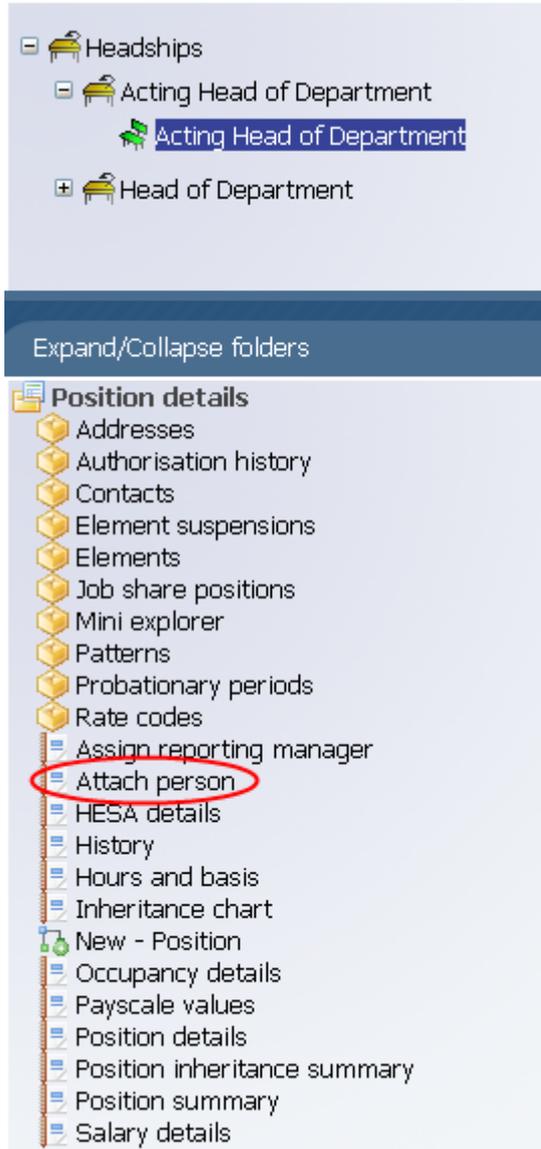
Quantity

4. Click on Save
5. Trent adds the new position to the organisation structure and the mini explorer diagram is updated accordingly to show the vacant position (displayed as a green chair).



1.3 Attaching a person to a position

1. Select the newly created position (green chair)



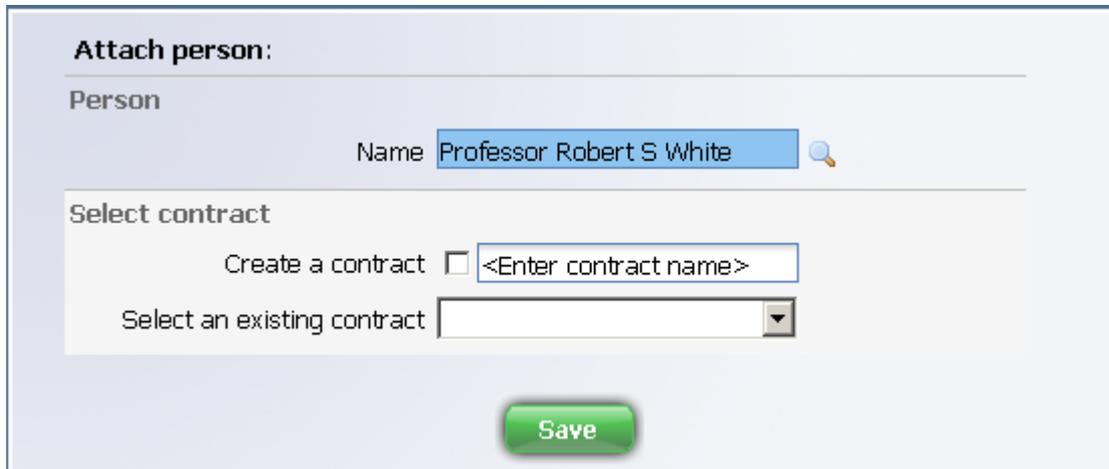
2. Click on the attach person option in the Action Pane.
3. Enter the correct effective date

Attach person: New

Person

Name

4. Click the search icon  to search for the person by name. Once the person has been selected further details on the attach person page are displayed.



Attach person:

Person

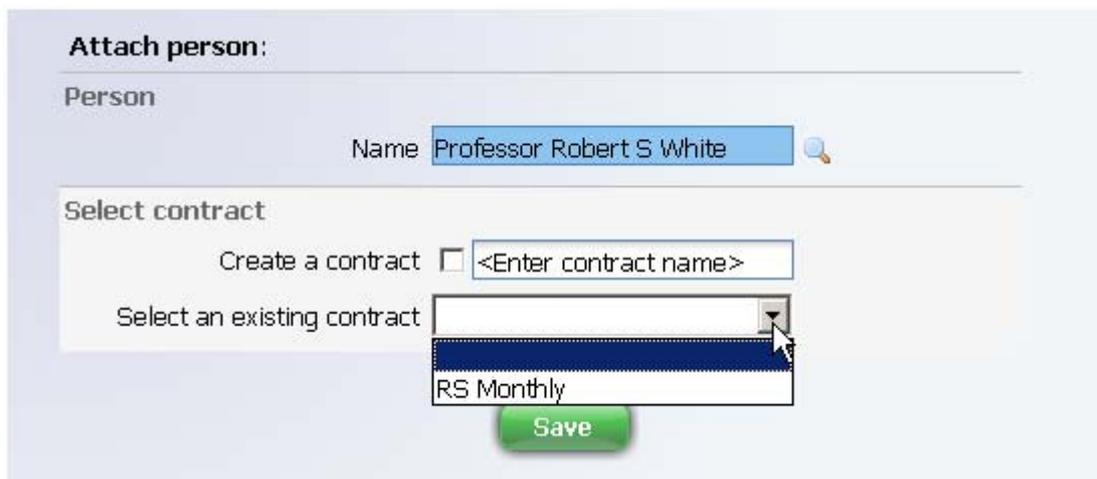
Name 

Select contract

Create a contract

Select an existing contract

5. Do not enter anything in the create a contract field. Click the drop down arrow to the right of select an existing contract and select the contract name.



Attach person:

Person

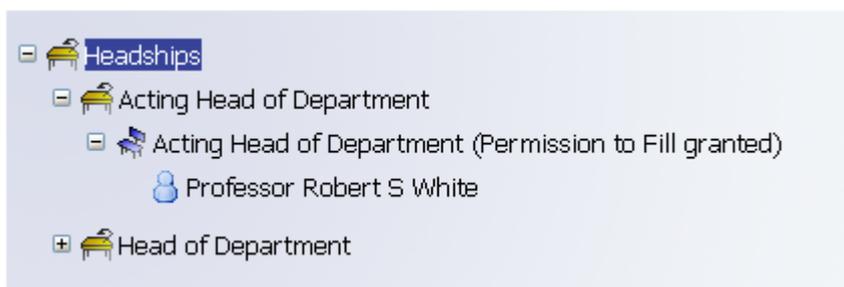
Name 

Select contract

Create a contract

Select an existing contract

6. Click on Save.
7. You will see the person attached to the position in the mini explorer diagram



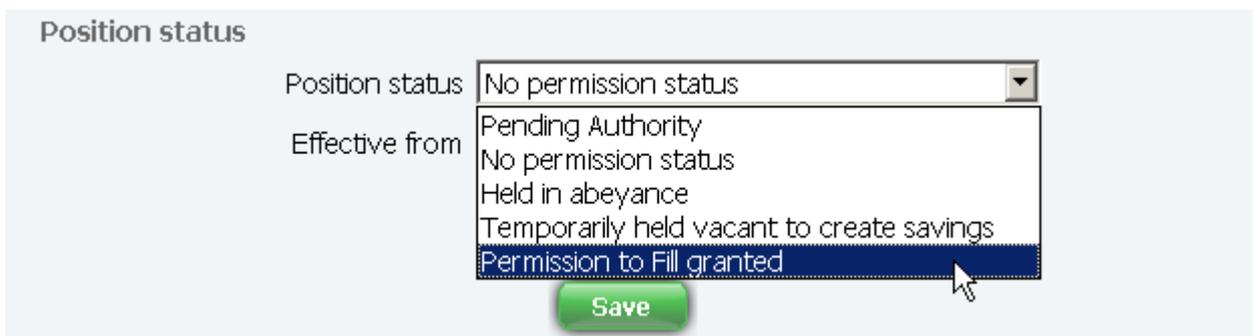
1.4 Changing Permission to fill status

The permission to fill status for a new position will automatically be set to permission to fill granted (you may have to wait for this authorisation process to complete before you can attach a person). Once a person is attached the permission status will automatically change to no permission status.

Where you are attaching a person to an existing Head of Department Position, or Acting Head position, the permission status will need to be changed from No permission status to permission to fill granted before you can attach the person.



1. Select the position.
2. Select position details
3. Enter the effective date
4. Click the drop down arrow to the right of Position Status.



5. Select permission to fill granted.



6. Enter the effective from date and click on the Save button.

1.5 Hours and Basis Information

Hours and Basis information will usually be inherited for any Headships or Acting Headships that are created within an existing Headships level 1 post. However where a new department is created, or where a new level 1 post of Headship is created the Hours and Basis information should be completed as below.

Hours and basis: Head of Department (No permission status)

Contractual Hours II

FTE hours II

Post budgeted hours II

Annual weeks worked II

Employment is term-time only

Category II

Basis II

Type II

Change reason

FTE details

Override FTE calculation

FTE value